CHICAGO SYMPHONY

220 S. Michigan Ave.
Chicago, IL 60604
312-294-3000
chicagosymphony.org

Mary Louise Gorno
Chair, Board of Trustees
Jeff Alexander
President

Planned Giving Intention Letter

I/We have made a provision in my/our estate plans for a deferred gift in support of the programs of Chicago Symphony and am/are pleased to share the details of the gift below and be considered a member of the Theodore Thomas Society.

Please note: this form is not binding and all personal information listed will be kept in strict confidence.

Name(s) Dates of Birth

(1) _____ (1) _____

(2) _____ (2) _____

Address _____

City _____ State _____ Zip Code _____

Phone _____ Email _____

Type of Gift

[ ] Bequest through a will
[ ] Bequest through a trust
[ ] Retirement account beneficiary designation
[ ] Life insurance beneficiary designation
[ ] Other _____

Gift Details *(as applicable)*

Note: Documented revocable gifts with an estimated value over $100,000 receive enhanced recognition and benefits.

Estimated value or estimated range of gift _____

Percentage allocation _____

Account or other information _____

My/Our gift provides
[ ] Unrestricted support to Chicago Symphony
[ ] Support to Chicago Symphony Endowment Fund
[ ] Restricted support to:
    [ ] Civic Orchestra of Chicago
    [ ] Chicago Symphony Negaunee Music Institute

Please consider providing Chicago Symphony with copies of documents that include details of your planned gift.

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Recognition

All donors who have included Chicago Symphony in their plans are welcomed as members of the Theodore Thomas Society. We are honored to thank those who made this generous planned commitment through various Society programs.

[ ] Please list me/us as members of the Theodore Thomas Society as follows:

_____

[ ] I/We would like to receive Chicago Symphony updates and invitations, including communications to all Theodore Thomas Society members, at the email address above.

[ ] I/We would like to remain as an Anonymous member of the Theodore Thomas Society

Signature(s) _____ Date _____

_____ Date _____

Please return this completed form to

Chicago Symphony
220 South Michigan Avenue
Chicago, IL 60604

It can also be emailed to gifts@chicagosymphony.org or faxed to 312-294-3167

phone: 312-294-3100 | www.chicagosymphony.org/plannedgiving

Chicago Symphony Tax ID 36-2167823

Thank you for including Chicago Symphony in your estate plans!